



King County Deferred Compensation Plan Rollover Contribution Letter of Instruction

Dear Plan Participant:

Use this form to roll over your eligible rollover distribution from a 401(a) qualified retirement plan, conduit IRA, 403(b) plan, governmental 457(b) plan, Traditional IRA¹ or SIMPLE IRA² to your current employer's plan. The plan will accept a direct or indirect rollover of taxable amounts from a former employer's qualified plan, a conduit IRA, Traditional IRA, Simple IRA (only allowed if distribution occurs after 2 years of participation in the SIMPLE IRA plan), or a direct rollover of a designated Roth account from a former employer's plan.

After-tax contributions made to a former employer's plan are not eligible for rollover into this plan. You must use your former employer's plan forms or other procedures to request a distribution from your former employer's plan.

Direct rollover from plan or Traditional IRA. The check will be issued from your former plan or IRA custodian and must be made payable to the current plan for your benefit.

**For example: Trustee of King County Deferred Compensation Plan
For the benefit of (FBO): [your name]**

Indirect rollover from plan or Traditional/SIMPLE IRA. The distribution must be deposited into the current plan within 60 days of your receipt. Please note the following exception for plan loan offsets; you generally must roll over the amount of a plan loan offset within 60 days. However, if your loan offset was solely due to the termination of the plan or your failure to make timely loan repayments because of your severance from employment, you have until the due date (plus extensions) for filing your tax return for the year in which the loan offset occurred, to roll over the loan offset amount. It is possible for you to use personal funds to make up the amount that was withheld for taxes. You may endorse the check from your former plan (or Traditional/SIMPLE IRA) to the current plan, or you may send a certified check, cashier's check, or money order.

If this is an indirect rollover from a Traditional or SIMPLE IRA, you must attach a check stub or other statement from your IRA identifying the account as an IRA and showing the date and gross amount of the IRA distribution, as well as the amount of federal income taxes withheld from the IRA distribution to you. If this is a rollover from a SIMPLE IRA and the IRA statement indicates that the SIMPLE IRA maintained by your employer was held at the IRA institution for less than two years, you must provide documentation, such as IRA statements from other IRA institutions, to substantiate that you participated in the IRA of your employer for two years before the distribution was made.

Note: Payments from a designated Roth account in a Code Section 401(a) qualified plan or annuity, a Code Section 403(b) tax-sheltered annuity or a governmental 457(b) plan may be directly rolled over to the plan. Please have your former Plan Administrator complete the appropriate section of the form certifying the Roth contribution basis and the year of the first Roth contribution.



If you have any questions, please contact T. Rowe Price at 1-888-457-5770. Representatives are available business days between 7 a.m. and 10 p.m. eastern time. For TDD access, call 1-800-521-0325. You may also access your account by visiting the T. Rowe Price website at rps.troweprice.com, available 24 hours a day.

Sincerely,

T. Rowe Price Retirement Plan Services, Inc.

¹ This includes SEP-IRAs, SAR-SEPs, and conduit/rollover IRAs.

² Distribution proceeds from a SIMPLE IRA can be rolled over into another retirement plan when the distribution occurs at least two years after the first SIMPLE IRA contribution was credited.



Participant Information (Please print clearly)

Name Social Security Number

Street Address

City, State, ZIP Code

Daytime Phone Number Evening Phone Number Date of Birth

WHICH INVESTMENTS DO YOU WANT YOUR MONEY ROLLED INTO?

Select the investment option(s) in which you would like your rollover invested. If you would like the money invested in accordance with your investment election for new contributions, you may check the box below. A list of available investment options is included with this kit. Any rollover money you wish to invest in the Plan must be allocated to one of those investment options.

- Please invest my rollover contribution according to my current investment election for new contributions.
- Please invest my rollover contribution according to my election below.

Build-Your-Own Portfolio

You may build your own portfolio by investing in any of the funds below. The total election must equal 100%.

Investment Option	% of assets	Investment Option	% of assets
BLUE CHIP GROWTH FUND	%	DFA U.S. TARGETED VALUE I	%
EQUITY INCOME FUND	%	HOTCHKIS & WILEY HIGH YLD I	%
MET WEST TOTAL RETURN BOND PLN	%	MID-CAP GROWTH FUND	%
OAKMARK INTERNATIONAL I	%	PARNASSUS CORE EQUITY INST	%
RETIREMENT 2005 FUND	%	RETIREMENT 2010 FUND	%
RETIREMENT 2015 FUND	%	RETIREMENT 2020 FUND	%
RETIREMENT 2025 FUND	%	RETIREMENT 2030 FUND	%
RETIREMENT 2035 FUND	%	RETIREMENT 2040 FUND	%
RETIREMENT 2045 FUND	%	RETIREMENT 2050 FUND	%
RETIREMENT 2055 FUND	%	RETIREMENT 2060 FUND	%
STABLE VALUE COMMON TRUST FUND	%	T ROWE PRICE RETIRE BAL INV	%
TEMPLETON GLOBAL BOND R6	%	VANGUARD INST INDEX	%
VANGUARD INTER GROWTH FUND	%	VANGUARD SM CAP GR INDEX, INST	%
WELLS FARGO SPE MD CP VAL R6	%		

Employee Certification

I certify the following statements regarding the rollover money:

- I did not receive the money as a non-spouse beneficiary of a death benefit.





- I did not receive the money as one of a series of periodic payments.
- I did not receive the money as a hardship distribution.
- These monies would be included in my gross income if not rolled over (no after-tax funds).
- If I am over 70½, the monies do not include any required minimum distributions.
- I am rolling over the money within the current IRS guidelines explained in the letter above from the eligible employer plan, Traditional IRA or SIMPLE IRA.
- If this is a rollover from a Traditional IRA, I have attached the required IRA documentation.
- If this is a rollover from a SIMPLE IRA, I received the money after the expiration of the two-year period beginning on the date that I first participated in the SIMPLE IRA Plan maintained by my employer.
- If the rollover contribution is from a conduit IRA, I further certify that:
 - I rolled over the money from the qualified plan named below to the IRA within the current IRS guidelines explained in the letter above from the qualified plan.
 - I have not added any additional money to the conduit IRA.
 - I am rolling over the money within the current IRS guidelines explained in the letter above from the IRA.
 - I have attached the required IRA documentation.

Signature

I understand that if a determination is made that the rollover was an invalid rollover, the amount of the invalid rollover plus any earnings attributable to it will be distributed to me within a reasonable time after such determination is made. I agree to notify the trustees of the plan upon receipt of information about such determination.

I agree to be bound by the terms of the prospectus for each fund I have selected as an investment option. I understand that I will receive the prospectus after I purchase shares in the fund.

I agree that neither the trustee, nor T. Rowe Price Group, Inc., its affiliates, or its funds will be liable for any loss when acting upon instructions believed to be genuine.

Date

Participant's Signature

Social Security Number

The former employer plan administrator should complete the information below.

Plan Distribution Information

Your rollover cannot be processed unless this section is complete.

Please provide the following Information concerning the plan from which the distribution was made.

Plan Name

Plan Type: 401(a) (including 401(k) plan) 403(b) Governmental 457(b)

I certify that the plan named above is intended to satisfy the requirements of the Internal Revenue Code for the plan type above, and I am not aware of any plan provision or operation that would result in the disqualification of the plan.

Gross amount of distribution: \$ _____ Date of distribution issued: _____

Pretax contributions and earnings (taxable amount of distribution): \$ _____

After-tax contributions (excluding designated Roth contributions): \$ _____

Designated Roth contributions and earnings (total Roth distribution): \$ _____

Designated Roth contributions (basis): \$ _____





Year of initial Roth contribution: _____

Does the distribution qualify as an “eligible rollover distribution” under §402(c) of the Internal Revenue Code? _____

Please sign this form in the space provided to certify that the information contained above is accurate.

Signature of Former Employer Plan Administrator Date

Print Name Title

Address Contact Phone Number

Note to plan administrator: Please return this form to the former participant.

Note to participant: Please return this completed form to:

Regular Mail

T. Rowe Price Retirement Plan Services, Inc.
Special Attn.: Forms Enclosed
P.O. Box 17215
Baltimore, Maryland 21297-1215

Overnight/Express Mail

T. Rowe Price Retirement Plan Services, Inc.
Mail Code: 17215
4515 Painters Mill Road
Owings Mills, Maryland 21117-4903

The T. Rowe Price Stable Value Common Trust Fund (the “Trust”) is not a mutual fund. It is a common trust fund established by the T. Rowe Price Trust Company under Maryland banking law, and its units are exempt from registration under the Securities Act of 1933. Investments in the Trust are not deposits or obligations of, or guaranteed by, the U.S. government or its agencies or T. Rowe Price Trust Company. Although the Trust seeks to preserve the value of your investment at \$1.00 per unit, it is possible to lose money by investing in the Trust.





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