King County Deferred Compensation Plan
Rollover Contribution Letter of Instruction

Dear Plan Participant:

Use this form to roll over your eligible rollover distribution from a 401(a) qualified retirement plan, conduit IRA, 403(b) plan, governmental 457(b) plan, Traditional IRA[1] or SIMPLE IRA[2] to your current employer's plan. The plan will accept a direct or indirect rollover of taxable amounts from a former employer's qualified plan, a conduit IRA, Traditional IRA[1], SIMPLE IRA (only allowed if distribution occurs after two years of participation in the SIMPLE IRA plan), or a direct rollover of a designated Roth account from a former employer's plan.

After-tax contributions made to a former employer's plan are not eligible for rollover into this plan. You must use your former employer's plan forms or other procedures to request a distribution from your former employer's plan.

Note: You **cannot** roll over amounts from a Roth IRA.

Direct rollover from plan or Traditional IRA. The check will be issued from your former plan or IRA custodian and must be made payable to the current plan for your benefit.

For example: Trustee of King County Deferred Compensation Plan
For the benefit of **[your name]**

Indirect rollover from plan, conduit IRA, Traditional IRA or SIMPLE IRA. The distribution must be deposited into the current plan within 60 days of your receipt. However, if your loan offset was solely due to the termination of the plan or your failure to make timely loan repayments because of your severance from employment, you have until the due date (plus extensions) for filing your tax return for the year in which the loan offset occurred if no later than 12 months following your severance from employment to roll over the loan offset amount. It is possible for you to use personal funds to make up the amount that was withheld for taxes. You may endorse the check from your former plan, conduit IRA, Traditional IRA or SIMPLE IRA to the current plan, or you may send a certified check, cashier's check, or money order.

You must attach a check stub or other statement from your former employer's plan or IRA identifying the account and showing the plan or IRA opening date and opening balance, the date and gross amount of the plan or IRA distribution, and the amount of federal income taxes withheld from the plan or IRA distribution to you. The plan or IRA statement must indicate that no additional funds have been added to the plan or IRA after the account was opened.

Note: Payments from a designated Roth account in a Code Section 401(a) qualified plan or annuity, a Code Section 403(b) tax-sheltered annuity or a governmental 457(b) plan may be directly rolled over to the plan. Please have your former plan administrator complete the appropriate section of the form certifying the Roth contribution basis and the year of the first Roth contribution.

Please review your check stub or distribution statement to determine how much you're eligible to roll over. Each plan has unique rules and may not accept certain types of money. If the plan does not accept after-tax contributions, and your check includes after-tax contributions, please ask your previous financial institution to send you a new check that excludes this money. Please review your Summary Plan Description for more information.

If you have any questions, please contact T. Rowe Price at 1-888-457-5770. For TDD access, call 1-800-521-0325. You may also access your account by visiting the T. Rowe Price website at rps.troweprice.com, available 24 hours a day.

Sincerely,

T. Rowe Price Retirement Plan Services, Inc.

[1] This includes SEP-IRAs, SAR-SEPs, and conduit/rollover IRAs.

[2] Distribution proceeds from a SIMPLE IRA can be rolled over into another retirement plan when the distribution occurs at least two years after the first SIMPLE IRA contribution was credited.

Participant Information (Please print clearly)

______________________________ ______________________________
Name Social Security Number

____
Street Address

____
City, State, ZIP Code

______________________________ ______________________________ ______________________________
Daytime Phone Number Evening Phone Number Date of Birth

Rollover Information

Please feel free to contact T. Rowe Price at 1-888-457-5770 if you need assistance. You may also access a rollover checklist by visiting the T. Rowe Price website at rps.troweprice.com > View Account Details > Statements & Documents > Plan Forms.

Please indicate the type of rollover:

- ☐ Direct rollover–check issued directly from the prior recordkeeper of prior qualified employer retirement plan or financial institution
- ☐ Indirect rollover–money order, certified check, or cashier's check for the amount distributed from the prior recordkeeper of prior qualified employer retirement plan or financial institution (personal checks are not accepted)

Please select the previous account type:

- ☐ 401(a) plan (including 401(k), money purchase plan, profit sharing, defined benefit, employer stock option plan)
- ☐ 403(b) ☐ Governmental 457(b) plan ☐ Traditional IRA (including rollover and conduit IRAs)
- ☐ SIMPLE IRA (only allowed if distribution occurs after two years of participation in the SIMPLE IRA plan)

Name of previous qualified employer retirement plan issuing the rollover or the financial institution issuing the distribution:

____

It is your responsibility to request a distribution from your prior recordkeeper of your prior qualified employer retirement plan or financial institution. T. Rowe Price is unable to request a distribution on your behalf. Select one option below.

☐ I have requested a distribution from my prior recordkeeper of my prior qualified employer retirement plan or financial institution. The approximate date that the distribution was requested is ____________________. The approximate amount of the distribution is ____________________. I understand this rollover will not be processed until the rollover funds are received by T. Rowe Price.

☐ I have attached a check from my prior recordkeeper of my prior qualified employer retirement plan or financial institution, money order, certified check, or cashier's check in the amount of $ ______________________________ made payable to:

Trustee of King County Deferred Compensation Plan
For the benefit of **[your name]**

OR

T. Rowe Price
For the benefit of **[your name]**

Does the rollover include Roth 401(k) contributions?

☐ Yes. Please indicate the Roth 401(k) contributions information below. If you're unsure, review your distribution statement or call your prior recordkeeper of your prior qualified employer retirement plan or financial institution.

____________________	$ ____________________	$ ____________________
Year of first Roth contribution	Total Roth amount	Roth earnings (can be positive or negative)

☐ No.

Note: You **cannot** roll over amounts from a Roth IRA.

Investment Mix Election

Select the investment option(s) in which you would like your rollover invested. If you would like the money invested in accordance with your investment election for new contributions, you may check the box below. A list of available investment options is included with this kit. Any rollover money you wish to invest in the plan must be allocated to one of those investment options. **The total election below must equal 100% and must match the funds available in the plan. If applicable, all sources of money (pretax, after-tax, and Roth 401(k)) will be invested based on the same instructions.**

☐ Please invest my rollover contribution according to my current investment mix election for new contributions.

OR

☐ Please invest my rollover contribution according to my investment mix election below. Selecting an investment mix below only applies to your rollover contributions. This will not change how your current balance or future contributions will be invested.

If no investment mix election is made or, or if the election is not completed accurately or does not match the funds available in the plan, your funds will be allocated based on your current investment mix election for new contributions, if applicable, or the plan's default mix allocation.

Age-Based Portfolio

To invest 100% of your rollover in one of the Retirement Funds, select the Retirement Fund below. If you would like to invest only a portion of your rollover in a single retirement fund, you must use Build-Your-Own-Portfolio below.

Investment Option	% of Assets	Investment Option	% of Assets
☐ TRP RETIREMENT HYB 2005 TR-T9	100%	☐ TRP RETIREMENT HYB 2010 TR-T9	100%
☐ TRP RETIREMENT HYB 2015 TR-T9	100%	☐ TRP RETIREMENT HYB 2020 TR-T9	100%
☐ TRP RETIREMENT HYB 2025 TR-T9	100%	☐ TRP RETIREMENT HYB 2030 TR-T9	100%
☐ TRP RETIREMENT HYB 2035 TR-T9	100%	☐ TRP RETIREMENT HYB 2040 TR-T9	100%
☐ TRP RETIREMENT HYB 2045 TR-T9	100%	☐ TRP RETIREMENT HYB 2050 TR-T9	100%
☐ TRP RETIREMENT HYB 2055 TR-T9	100%	☐ TRP RETIREMENT HYB 2060 TR-T9	100%
☐ TRP RETIREMENT HYB 2065 TR-T9	100%	☐ TRP RETIREMENT HYB 2070 TR-T9	100%
☐ TRP RETIREMENT HYB BAL TR-T9	100%		

OR

Build-Your-Own Portfolio

You may also build your own portfolio by investing in any of the funds below. The total election must equal 100%.

Investment Option	% of Assets	Investment Option	% of Assets

Investment Option	% of Assets	Investment Option	% of Assets
DODGE & COX INCOME X	%		
FIDELITY 500 INDEX FUND	%	FIDELITY EXT MKT INDEX FUND	%
FIDELITY TOTAL INTL INDEX FUND	%	FIDELITY US BOND INDEX FUND	%
FIDELITY US SUSTAINABILITY IND	%	INTERNATIONAL EQUITY	%
TRP RETIREMENT HYB 2005 TR-T9	%	TRP RETIREMENT HYB 2010 TR-T9	%
TRP RETIREMENT HYB 2015 TR-T9	%	TRP RETIREMENT HYB 2020 TR-T9	%
TRP RETIREMENT HYB 2025 TR-T9	%	TRP RETIREMENT HYB 2030 TR-T9	%
TRP RETIREMENT HYB 2035 TR-T9	%	TRP RETIREMENT HYB 2040 TR-T9	%
TRP RETIREMENT HYB 2045 TR-T9	%	TRP RETIREMENT HYB 2050 TR-T9	%
TRP RETIREMENT HYB 2055 TR-T9	%	TRP RETIREMENT HYB 2060 TR-T9	%
TRP RETIREMENT HYB 2065 TR-T9	%	TRP RETIREMENT HYB 2070 TR-T9	%
TRP RETIREMENT HYB BAL TR-T9	%	TRP STABLE VALUE COMM TR FD-F	%
TRP STR RES COM TR FUND-D	%	WELLINGTON CIF II SMD CP RS S3	%

Participant Certification and Signature

I certify that, to the best of my knowledge:

- I am entitled to the distribution from the former employer plan, if applicable, as a participant (or spousal beneficiary) and not as a non-spousal beneficiary;
- the distribution from the former employer plan or IRA was not one of a series of periodic payments spread over a period of at least 10 years or over the life or life expectancy of me and my beneficiary;
- the distribution from the former employer plan, if applicable, was not from the proceeds of a hardship distribution;
- the distribution from the former employer plan or IRA was not a required minimum distribution;
- the distribution from the former employer plan, if applicable, does not include ESOP dividends;
- the distribution from the former employer plan, if applicable, does not include corrective distribution of contributions that exceed tax law limitations;
- the distribution from the former employer plan, if applicable, does not include loans treated as deemed distributions;
- the distribution from the former employer plan, if applicable, does not include the cost of life insurance paid by the former employer plan;
- the distribution from the former employer plan, if applicable, does not include payment of certain automatic enrollment contributions requested to be withdrawn within 90 days of the first contribution;
- the distribution from the former employer plan, if applicable, does not include amounts treated as distributed because of a prohibited allocation of S Corporation stock under an ESOP;
- the distribution was completed within the current IRS guidelines of this rollover contribution request;
- the entire amount of the rollover contribution, other than any Roth contributions from a former employer's plan, would be included in my income if it were not rolled over;
- the former employer's plan named on the form is intended to be a qualified plan that satisfies the requirements of the Internal Revenue Code;
- I am not aware of any information that would result in the disqualification of my former employer's plan;
- I have confirmed the allowable sources of money in the plan (pretax, after-tax, or Roth) and that the sources of money from my previous plan or IRA are allowed within the rules of the King County Deferred Compensation Plan;
- I will retain any and all documentation related to the distribution from the plan or IRA named above and this rollover contribution, and I will promptly provide copies to the plan administrator, its agent, and/or the IRS, upon request;
- I understand that if a determination is made that the rollover was an invalid rollover, I will immediately notify the administrator of the King County Deferred Compensation Plan upon receipt of information regarding such determination; and
- I understand that if this is a rollover from a SIMPLE IRA, I received the money after the expiration of the two-year period beginning on the date that I first participated in the SIMPLE IRA plan maintained by my employer.

Participant's Signature Date

Plan Distribution Information

Your rollover cannot be processed unless this section is complete. Please select one of the below options to satisfy plan qualification for your rollover contribution.

- ☐ I have included a copy of the IRS determination letter for my prior retirement plan.
- ☐ The former employer plan administrator completed the section below.

The former employer plan administrator should complete the information below.

Please provide the following information concerning the plan from which the distribution was made.

Plan Name

I certify that the plan named above is intended to satisfy the requirements of the Internal Revenue Code for the plan type above, and I am not aware of any plan provision or operation that would result in the disqualification of the plan.

Please sign this form in the space provided to certify that the information contained above is accurate.

Signature of Former Employer Plan Administrator **Date**

Print Name Title

Address Contact Phone Number

Note to plan administrator: Please return this form to the former participant.

Note to participant: Please return this completed form to:

Regular Mail
T. Rowe Price Retirement Plan Services, Inc.
Special Attn.: Forms Enclosed
PO Box 17215
Baltimore, Maryland 21297-1215

Overnight/Express Mail
T. Rowe Price Retirement Plan Services, Inc.
Mail Code: 17215
4515 Painters Mill Road
Owings Mills, Maryland 21117-4903

The T. Rowe Price Stable Value Common Trust Fund (Trust) is not a mutual fund. It is a common trust fund established by T. Rowe Price Trust Company under Maryland banking law, and its units are exempt from registration under the Securities Act of 1933. Investments in the Trust are not deposits or obligations of, or guaranteed by, the U.S. government or its agencies or T. Rowe Price Trust Company. Although the Trust seeks to preserve the value of your investment at $1.00 per unit, it is possible to lose money by investing in the Trust.

The T. Rowe Price Retirement Hybrid Trusts (Trusts) are not mutual funds. They are common trust funds established by T. Rowe Price Trust Company under Maryland banking law, and their units are exempt from registration under the Securities Act of 1933. Investments in the Trusts are not deposits or obligations of, or guaranteed by, the U.S. government or its agencies or T. Rowe Price Trust Company and are subject to investment risks, including possible loss of principal.

The T. Rowe Price Retirement Trusts (Trusts) are not mutual funds. They are common trust funds established by T. Rowe Price Trust Company under Maryland banking law, and their units are exempt from registration under the Securities Act of 1933. Investments in the Trusts are not deposits or obligations of, or guaranteed by, the U.S. government or its agencies or T. Rowe Price Trust Company and are subject to investment risks, including possible loss of principal.

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