

How to Submit a Site Application in the Public Health Permit Center

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Site Design Application

Before You Begin

Make sure you know which type of Site Application you need. See Appendix A.

Prior to uploading documents, you can save your application as a draft to easily come back and finish it later. The documents will be lost if you close the application after uploading them. We recommend waiting to upload documents until you are ready to submit the application.

• **Find Draft Applications:** If you saved your work, log back into PHPC > click your name (top right) > select **Saved Work**.

Each application has specific documentation requirements. To see the full list of application types and what you need to upload, view <u>Appendix A</u> at the end of this document.

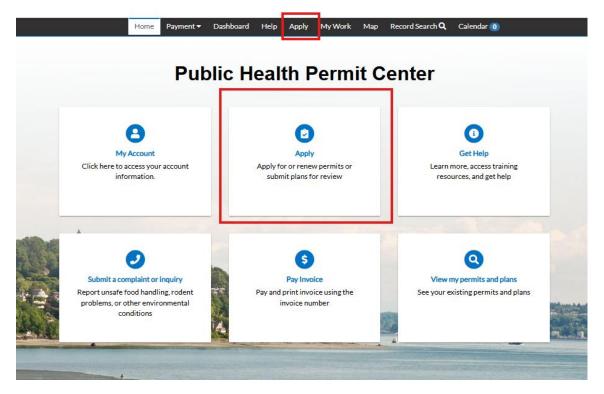
Commonly required documents include:

- Vicinity map / directions to the site
- Detailed site plans and specifications
- Hydraulic calculations
- Soil Log Data

How to Apply

Note: To apply, you first need to be logged into the Public Health Permit Center. For detailed instructions on registering for an account, see <u>How to Use the Public Health Permit Center</u>.

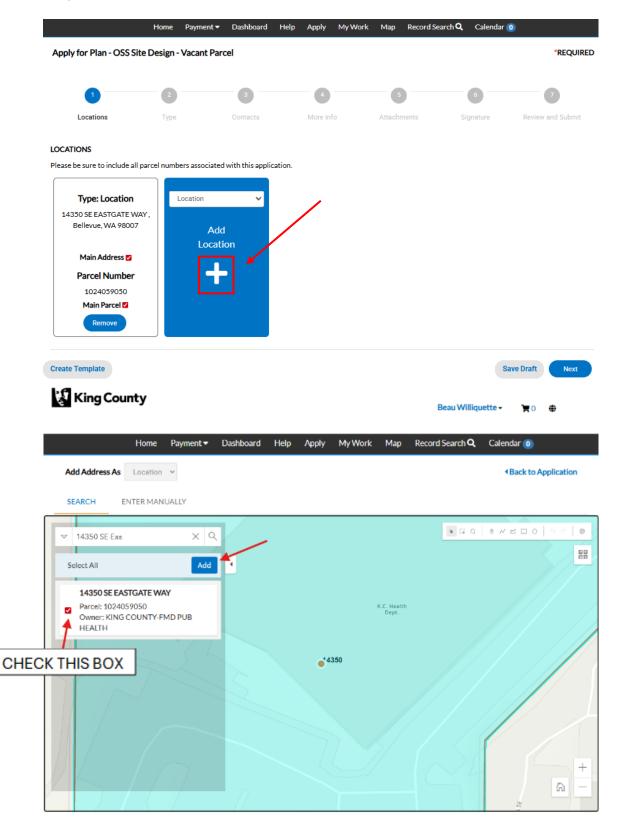
1. Select Apply and search for the correct Site Application type.





- 2. Search for the correct Site Application type. (See Appendix A)
- 3. Add your property location.

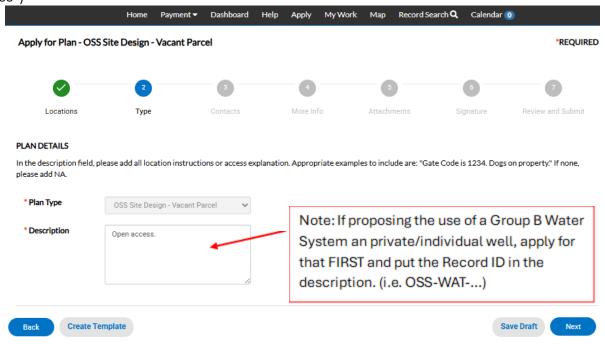
Click the + sign, search by address or parcel number, check the box, then click Add.





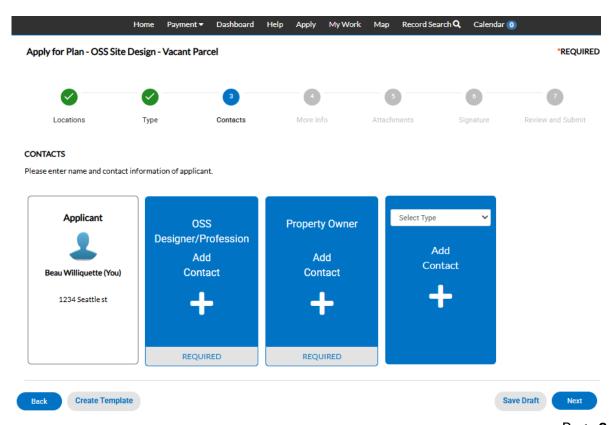
4. Provide instructions for access.

Enter clear instructions for accessing the property. (i.e. "gate code is 1234", "dogs are friendly", "call for access")



5. Add contacts.

You will automatically be listed as the applicant. Add the property owner, septic system designer or professional engineer, and any other contacts as needed. **NOTE: Contacts can hold multiple roles (i.e. the contact listed as the applicant can be added again as the OSS Designer/Professional Engineer).**





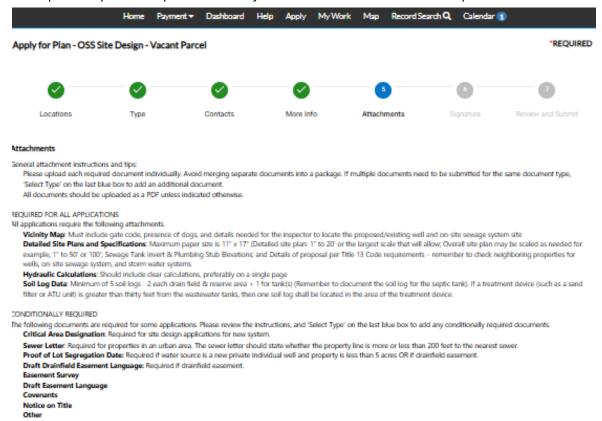
6. Provide project details.

Fill out all required fields (marked with a red asterisk). Examples of information you may be asked for include:

- Water supply
- Property Use Type
- Septic Tank Details
- Pump Tank Details
- Treatment Type
- Number of Bedrooms
- Design Flow
- Etc.

7. Upload required documents.

Attach all required reports and plans. You may add additional documents if helpful.



The site design review may be delayed and a resubmission fee may be required if pertinent documents are missing or incomplete.

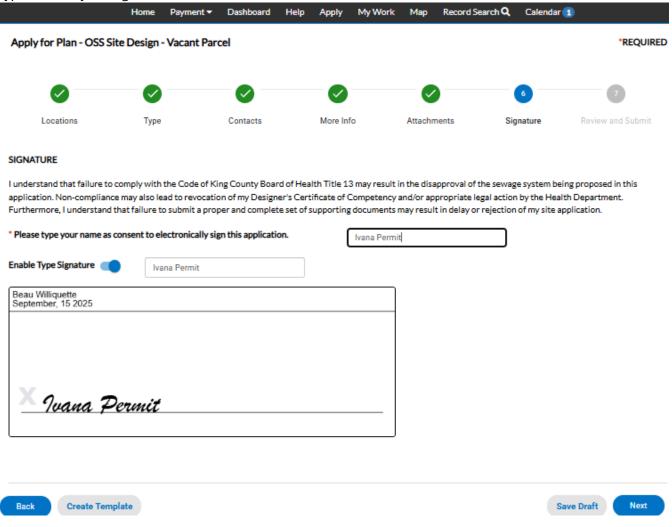




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8. Sign electronically.

Type or draw your signature.

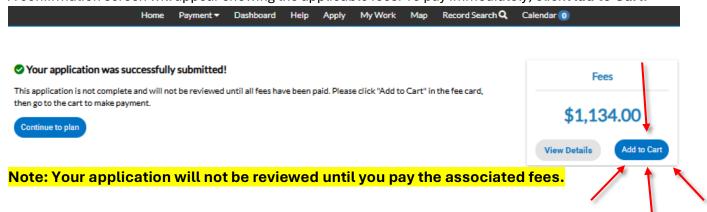


9. Review and submit.

Double-check your information. Click Submit when ready.

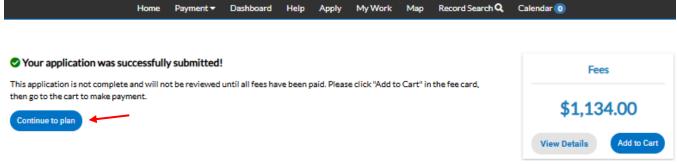
10. Make a payment.

A confirmation screen will appear showing the applicable fees. To pay immediately, click Add to Cart.





To pay later, click on **Continue to Plan** to be directed to the Application Summary Page, and note the Plan Number at the top of the screen for reference (i.e. **OSS-SITE-...**)



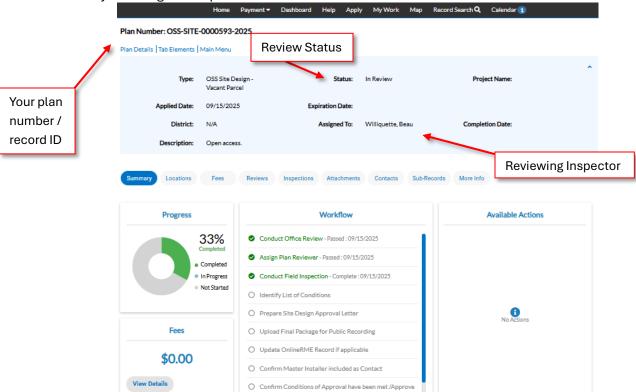
- To pay later, log into PHPC and:
 - Go to My Work > My Invoices to pay, or
 - Go to My Work > My Plans > select the Plan Number for this project.
- Anyone will be able to log into the Public Health Permit Center and easily make a payment by selecting Record Search and entering the Record ID.

THE APPLICATION WILL NOT BE REVIEWED UNTIL FEES ARE PAID.

Tracking Your Application Progress

From the Application Summary screen, you can:

- See required actions, resubmittals, or reinspections
- Upload additional documents under the Attachments tab
- Add additional contacts under the Contacts tab
- View related inspections and sub-records
- Find your assigned inspector and review status



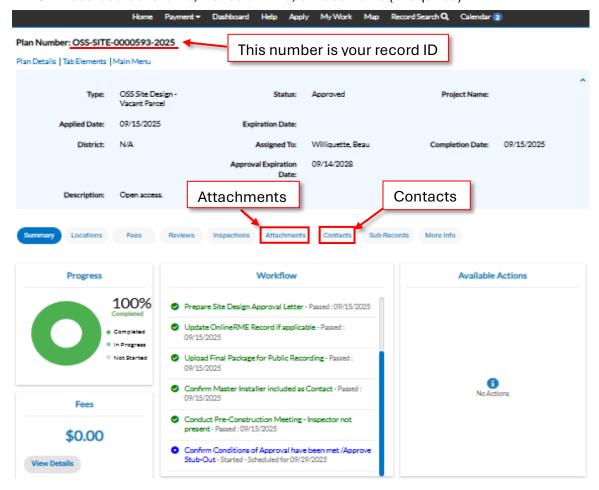


Stub-Out Release

Add your Master Installer and Additional Documentation for Stub-out Release.

After the inspector approves your application, you will need to add the certified Master Installer who will be installing the system and upload additional documentation. Adding the Master Installer as a contact at this stage will allow the professional to access this record through the Public Health Permit Center and apply for the Installation Permit when ready.

- Add a certified Master Installer under the Contacts tab, and
- Upload additional documentation (see Appendix A) under the Attachments tab, including:
 - o Operations & Maintenance Agreement,
 - o Approved Building Permit (from DLS or local building department),
 - o Pre-construction Meeting Confirmation,
 - o Recorded Covenants, Notice on Title, or Easements (if required).



2. Provide the Record ID to the Master Installer.

After your stub-out has been released and in preparation for installation, the master installer will apply for the Installation Permit though the Public Health Permit Center. To easily access the record, they will need the Record ID (i.e. **OSS-SITE-...**). See <u>page 8</u> for more information on this process.



Water Source Review

If proposing the use of a Group B water system or an existing individual well, the Water Source Reviews must be applied for first under the appropriate application: Water Source Review - Group B Water System Potable Water or Water Source Review - Request to Use an Individual Well/Spring as Potable Water Source. Save the application Record ID (i.e. OSS-WAT-...) to reference for your Site Application.

After the Site Application has been submitted and the fees paid, you will be able to immediately apply for your Group A Water Source Review or Request to Drill a Private Individual Well as a Sub-Record of the Site Application.

NOTE: Water Source Reviews are not necessarily required for applications for Replacement Due to Failure; if one is required for review, the inspector will reach out.

How to Apply

1. Open the Site Application record.

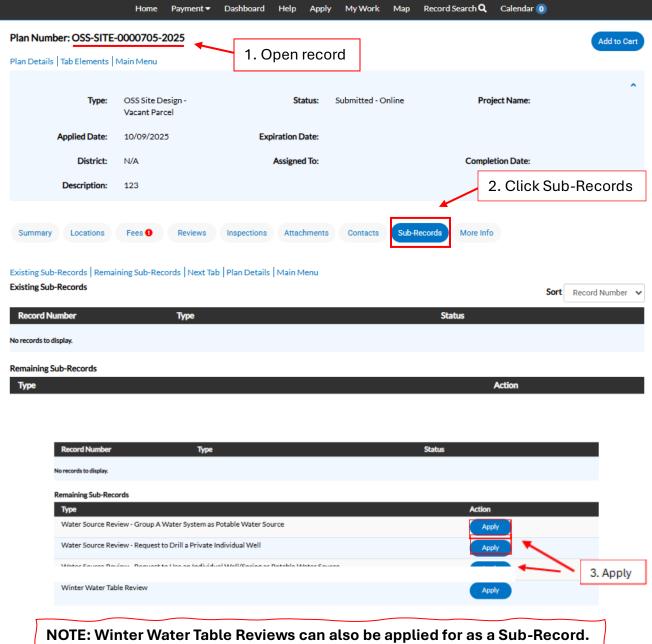
Log into the Public Health Permit Center and open the Site Application record if it is not already.

• This can be done through a **Record Search** using the Record ID as described on page 14, or by clicking **My Work > My Plans** and selecting the Record ID from the list.

2. Begin the application.

From the **Application Summary** screen, select the **Sub-Records** tab and click the Apply button next to the correct application depending on the proposed water source.





3. Complete the application, review, submit, and pay fees.

You will be able to apply for the following Water Source Reviews as a Sub-Record:

- Group A System as Potable Water Source
- Request to Drill a Private Individual Well

Water Source Review – Group B System as Potable Water and Water Source Review - Request to Use an Individual Well/Spring as Potable Water Source cannot be applied for as a sub-record. If proposing to use a Group B system or an existing Individual well as the potable water source, the Water Source Review must be applied for BEFORE submitting a Site Application.

4. Track your progress.



Because the Water Source review was applied for as a Sub-Record it will be linked to the Site Application Record and can be accessed through the **Sub-Records** tab. It will also have its own Record ID (i.e. **OSS-WAT-...**) which can be used to track application progress by accessing the record through selecting **My Work > My Plans**.



Installation Permit

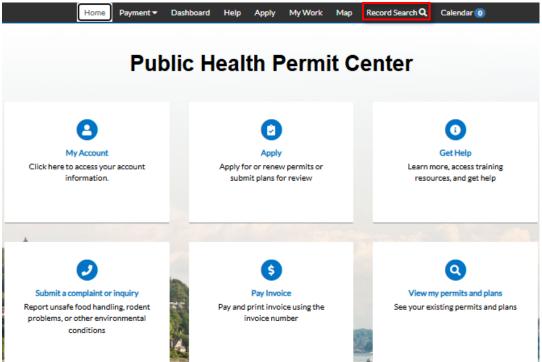
How to Apply

1. Log into the Public Health Permit Center.

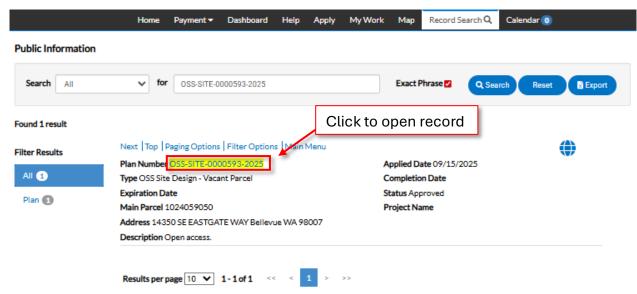
The Master Installer will log into the Public Health Permit Center (see <u>How to Use the Public Health Permit Center</u> for more information).

2. Search for the Record ID.

Click on **Record Search** at the top of the screen and enter the Record ID of the application you are working on.



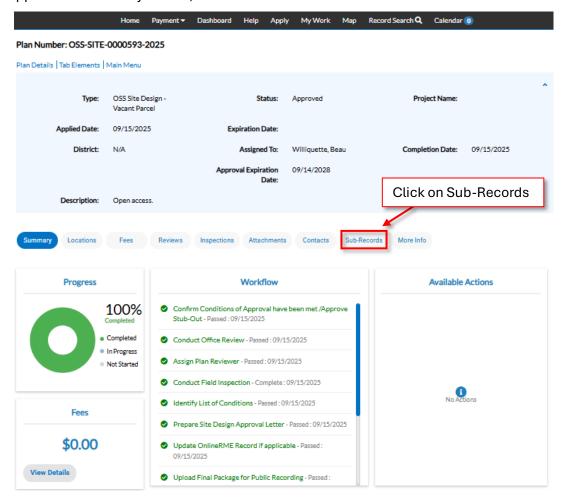
Click on the relevant Plan Number / Record ID to open the Application Summary screen.



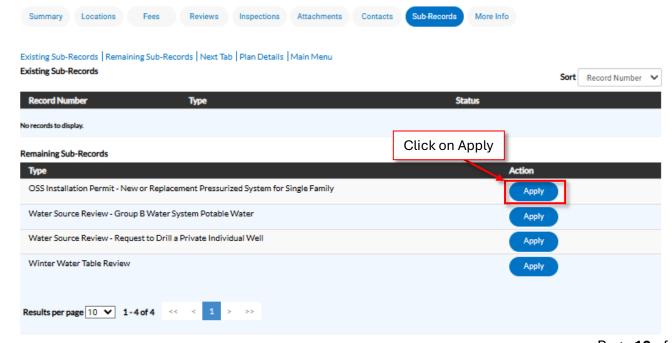


3. Apply for the Installation Permit.

From the Application Summary screen, click on the Sub-Records tab.



From there, click on the **Apply** button next to the project specific Installation Permit.





4. Complete the application for an Installation Permit.

As the installation permit was applied for under the Site Application, most of the information will autopopulate based on the previous application.

On the **More Info** tab of the installation permit application, you will be asked:

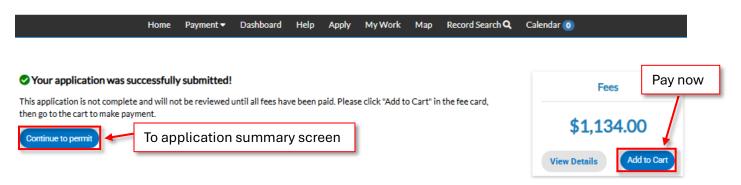
- Has the Notice on Title been recorded?
- If applicable, has the O&M agreement been finalized?
- What are the Building Permit numbers and have they have been approved?
- Have all conditions of the Approval have been met?

5. Sign, Review, and Submit.

See "How to Apply" steps **8-10** for more details on completing this process. After submitting, you will be taken to a Confirmation screen

6. Make a Payment.

To immediately make a payment, click on the **Add to Cart** button. To pay later, click on **Continue to Permit** which will take you to the Application Summary screen of the Install Permit application.



THE PERMIT APPLICATION WILL NOT BE REVIEWED UNTIL FEES ARE PAID.

The applicant, property owner, or any other individual will be able to log into the Public Health Permit Center at any time to pay the fee.

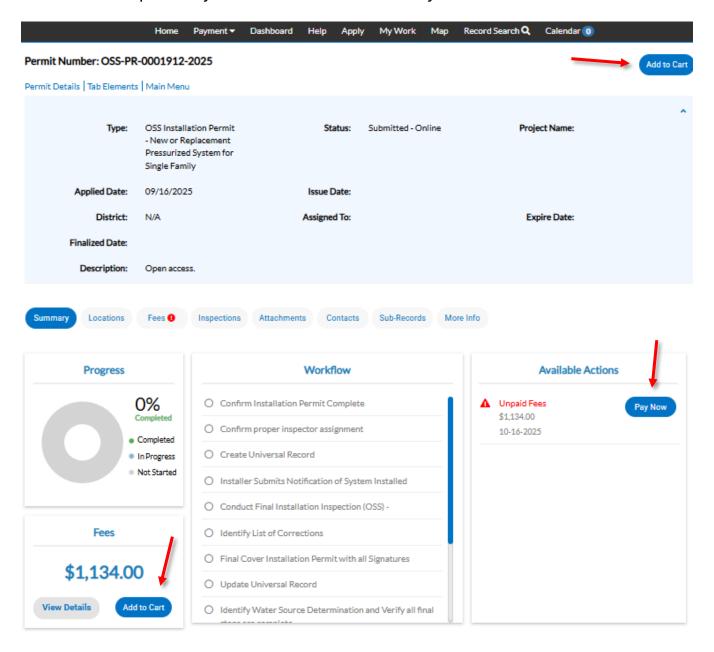
Note the new Record ID at the top of the Application Summary screen for your records and/or as reference for the person making payment. See page 11 for more details.



From the **Application Summary** screen (pictured below), note the **Permit Number/Record ID** (i.e. **OSS-PR-...**).

This record can be found through a **Record Search** through the Public Health Permit Center using the Record ID, listed under **My Work > My Permits** from the Application Summary screen, or as a **Sub-Record** on the associated Site Application Summary page.

The arrows seen below point to buttons that only appear if the fees have not been paid. Payment can be made from any of these buttons.



7. Track your application progress.

The application summary screen will show whether the application has been assigned to an inspector and who it is, where in the workflow the review is, and whether any action or resubmissions are needed. For more information see <u>Tracking Your Application Progress</u> on page 6.

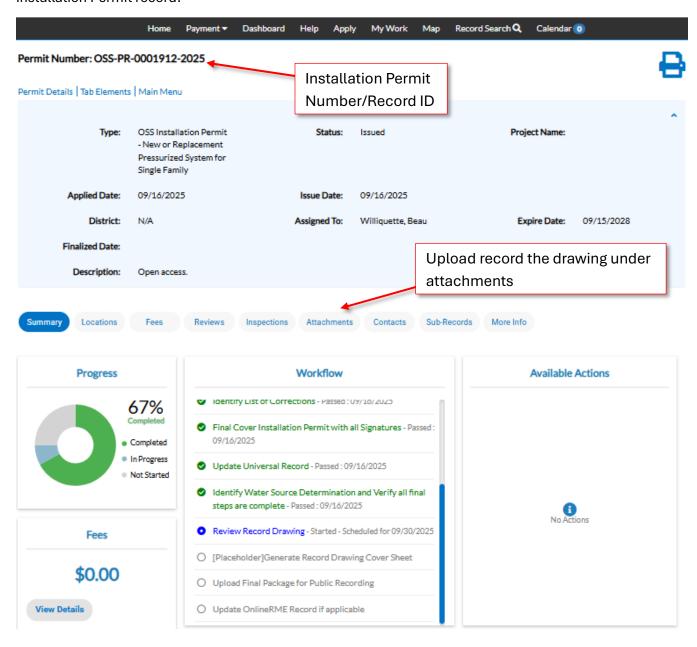


8. Request final inspection.

Continue scheduling final inspections using the <u>Bookings page</u> of your assigned inspector. For help finding your assigned inspector please see <u>Tracking Your Application Progress</u> on page 6.

9. Upload the record drawing.

The record drawing can be uploaded under the **Attachments** tab of the Application Summary screen of the Installation Permit record.





Appendix A: Site Application Types & Required Documentation

The following OSS Site Application types are available through the Public Health Portal. Each application type will be preceded by OSS Site Design-... i.e. OSS SITE Design - Vacant Parcel.

To quickly search for your application type, use keywords to narrow the results. For example, you could use "failure", "commercial", "ADU", "vacant", "holding tank", & "remodel" for 1-6 below.

1. Replacement Due to Failure

For properties where the existing system has failed and must be replaced.

2. Commercial Property

For new or replacement systems serving commercial buildings.

3. Replacement to Support an ADU

Expands or upgrades an existing system to handle an accessory dwelling unit.

4. Holding Tank

For properties where other system options are not feasible and a holding tank is proposed.

5. Vacant Parcel

For new development on a currently undeveloped lot.

6. Replacement to Support Remodel

For projects where additional bedrooms or increased square footage require a larger system.

Documentation Required for All Site Applications

- Vicinity map or clear directions to the site
- Detailed site plan and system specifications
- Hydraulic calculations
- Soil log data from a licensed professional

Documentation That May Be Required

- Treatment product specifications
- Critical areas designation
- Certificate of Sewer Availability
- Proof of lot segregation date
- Easement survey
- Draft easement language (drainfield or general)
- Covenants impacting the property
- Notice on title
- Waiver request form