

MINI-RFP FOR KING COUNTY WITH DISCLOURE

The County from time to time invests proceeds of its municipal securities (as that term is defined in the Municipal Advisor Rule, SEC Rule 15Ba1-1) in one or more of its financial accounts, including accounts held for the benefit of the King County Investment Pool.

King County NOTIFICATION of mini-RFP exemption from Municipal Advisor Rule enacted under the Securities Exchange Act of 1934 (Rule 15Ba1 et seq.) effective July 1, 2014.

*** This communication is acknowledgement that the King County is aware of the “Municipal Advisor Rule” enacted under the Securities Exchange Act of 1934 (Rule 15Ba1 et seq.) effective July 1, 2014 and the RFP/RFQ exemption from the definition of “municipal advisor” for a person providing “advice”. Pursuant to the RFP/RFQ exemption, your firm is one of at least three receiving this communication, as it has been pre-screened and pre-selected by King County Investment Team. King County Investment Team wishes your firm to provide opinions and recommendations for the investment of [excess funds available for investment across the yield curve]. King County intends for opinions and recommendations to **qualify for the RFP/RFQ exemption** and fully understands that by responding to this RFP/RFQ, **respondents are not municipal advisors to King County and respondents will not receive compensation for their response**. Per the RFP/RFQ exemption, **this mini-RFP is not a formal procurement process**. Your recommendations may be made orally or, in writing via Bloomberg and/or email. King County reserves the right to accept or reject any proposals submitted to it. This mini-RFP is in effect today.