



Records Management Guidance

Managing Records in OneDrive – Best Practices

OneDrive is one of the standard tools available to county employees that can be used to store records. This document provides some basic guidance and best practices for how to manage records within OneDrive. For more information, see resources section at the bottom.



What is OneDrive?

Place where you can store electronic documents, including **anything you save to your computer**. These files are all **synced (backed-up) to the cloud** and are available from other devices. By default, OneDrive includes all files in your **Documents, Desktop, Downloads**, and all other folders under **OneDrive – King County**.

Records in OneDrive are available either from File Explorer or through a web browser (via office.com). Remember that records in OneDrive do not belong to you and are not private; they are potentially discoverable and subject to public disclosure.



What to use OneDrive for?

- Records that do **not need to be shared**, or records **shared with up to 3 people**
- **Working files / drafts**
- **Temporary** storage, including **transitory** records and/or individual **reference**

Best Practices

- Avoid saving unnecessary records, including personal (non-work related) records
- Delete [transitory](#) records periodically; if you need to retain them, keep them separate from records with retention value
- Records deleted from OneDrive are retained for 3 months in the Recycle Bin and are still discoverable during that time. Manually empty the recycle bin to have them deleted sooner.
- Keep your folder structure as simple as possible (avoid layers of subfolders)
- For records that need to be shared with 3+ people, consider using a space like SharePoint or Teams
- For records that have retention value, file to [Content Manager](#)

Resources

- Technical issues – Submit a helpticket at helpdesk.kingcounty.gov and/or contact KCIT
- Training – contact KCIT or locate external resources for guidance about how to use OneDrive
- General records questions – [County Records and Information Management Program \(CRIMP\)](#)
- Agency-specific records or process questions – [Records Management Leads or Agency Records Officers](#)

County Records and Information Management Program (CRIMP)

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www.kingcounty.gov/recordsmanagement

