# **TACB RFA Info Session**

October 18, 2023



#### Introductions



Phyllis Sutton
Program Lead
OERSJ



Andrew Larson
Grant Manager
PSB



Will Suarez
Grant Manager
PSB



Stephanie Killough Grant Manager PSB



Allison Shields
Grants Section
Manager
PSB

### **WELCOME**

Check-in question:

 What is exciting to you about providing technical assistance and/or capacity building support to small businesses/community-based organizations?

# King County CLFR Funds

- COVID-19 relief funds are allocated across King County departments
- This funding opportunity is administered through King County Office of Performance, Strategy, and Budget (PSB) in partnership with the Office of Equity, Racial and Social Justice (OERSJ)

#### **TACB RFA Overview**

- Technical Assistance and Capacity Building (TACB)
  - Formerly CBOTA (Community-based organization Technical Assistance)
- Applications are due Wednesday, October 25<sup>th</sup> at 12PM
- Funds available: \$350,000 for up to 10 providers
- Apply through JotForm: <a href="https://form.jotform.com/232716722244049">https://form.jotform.com/232716722244049</a>

# **Eligibility**

- Qualified Service Providers can be:
  - Nonprofit organizations, CBOs, tribes and tribal organizations, businesses, public or governmental agencies serving communities in King County, or private consultants
- They must also:
  - Have demonstrated experience working with organizations and expertise in a variety of grant-related areas
- Reminder: no subcontracting is allowed under this RFA

#### **TA Focus Areas**

- Grant writing and grant budget development
- Accounting
- Application of 2 CFR 200
- Setting up internal controls
- Grant management
- Designing data collection methods
- Strategic planning
- Long-term budget development
- Governance structures
- Standard operating policies and procedures
- Staff structure
- Acquisition/subscription, implementation, and deployment of technology solutions (e.g., CRM, project management software, accounting software)



#### **Deliverables Timeline**

| MILESTONE/DELIVERABLE   | ANTICIPATED TIMELINE  |
|---|---|
| Notify Selected Applicants  | November 3, 2023  |
| Contract Execution & Award Signing  | November 6 – 27, 2023   |
| Meeting with OERSJ to review assigned clients and capacity levels                     | 2 weeks following award signing   |
| Start scheduling assigned clients for initial 1 to 2-hour intake for needs assessment | December 2023 – January 15, 2024  |
| Completed Needs Assessment per assigned client submitted to OERSJ                     | March 1, 2024   |
| Invoices/requests for reimbursement for services provided to assigned clients         | Monthly (template attached)   |
| Quarterly progress reports  | 2 weeks following end of the calendar quarter (i.e., April 15, 2024, for Q1.2024) (template attached) |
| Final report  | 30 days following the end of the period of performance (template attached)                            |

#### **Standard Rate**

• To maintain equity among King County's technical assistance programs, the set rate is \$175 per hour of technical assistance provided.

# Post-Award, Pre-Agreement

- King County Vendor Setup
- KC Substitute W-9
- ACH Setup
- SAM.gov UEI registration



### **Questions & Answers**